

December 19, 2024

Re: Ancora Notice of Proposed Transaction

I am writing to confirm exciting news about the future of Ancora. We have taken proactive steps for Ancora to come under the new ownership of Lindenwood Education System ("LES"). The transition is anticipated to occur on or after April 1, 2025, pending necessary regulatory approvals.

Throughout this transition, continuity of learning experience is a priority for both Ancora and LES. This transition does not contemplate any change to Ancora academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that Ancora faculty and staff will generally remain unchanged.

Following the transition, Ancora will continue to operate as a separate operating entity, maintaining its own brands, accreditations, students, employees, and operations, independent from other LES schools.

This transition will allow Ancora to join a network of LES schools with complementary educational programs, providing expanded opportunities for learning and student achievement. We are confident that both Ancora and LES will take all the steps necessary for a successful transition.

If you have additional questions about this planned change, please contact the Ancora Public Relations team at [publicrelations@ancora.com](mailto:publicrelations@ancora.com).

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,

A handwritten signature in black ink that reads 'Bill Nance'.

Bill Nance

President and CEO, STVT-AAI Education Inc.